

## Annual Meeting for Melcor Real Estate Investment Trust Notice & Access Notification to Unitholders

You are receiving this notification because Melcor Real Estate Investment Trust (the "REIT") has decided to use the notice and access model for delivery of meeting materials to its unitholders. Under notice and access, unitholders receive a form of proxy enabling them to vote at the REIT's annual meeting (the "Meeting"). However, instead of a paper copy of the Management Information Circular (the "Circular"), unitholders receive this notice, which supplies instructions for accessing Meeting Materials electronically. The only exception is a small number of units held via US-based intermediaries.

This will help reduce paper use and also reduce the cost of printing and mailing materials to unitholders.

### MEETING DATE AND LOCATION

Thursday, April 24, 2014 | 9:00 am MDT

*Please join us for a continental breakfast at 8:30 am*

Fairmont Hotel Macdonald | Empire Ballroom  
10065 – 100 Street NW  
Edmonton, AB

### UNITHOLDERS WILL BE ASKED TO CONSIDER AND VOTE ON THE FOLLOWING MATTERS

**ELECT TRUSTEES:** Unitholders will be asked to fix the number of trustees to be elected at the Meeting and elect trustees for the next year. Information respecting the election of trustees may be found on pages 10-11 of the Circular.

**APPOINT AUDITORS:** Unitholders will be asked to appoint PricewaterhouseCoopers LLP as the REIT's auditors at remuneration to be fixed by the trustees. Information respecting the appointment of PricewaterhouseCoopers LLP may be found under the heading "Appointment of Auditors" on page 8 of the Circular.

**OTHER BUSINESS:** Unitholders may be asked to consider other items of business that may be properly brought before the Meeting.

**UNITHOLDERS ARE REMINDED TO VIEW THE MEETING MATERIALS PRIOR TO VOTING**

### WHERE TO FIND MEETING MATERIALS ONLINE

The Meeting Materials can be viewed online at [www.SEDAR.com](http://www.SEDAR.com) or at [melcorREIT.ca/2013](http://melcorREIT.ca/2013)

### PAPER COPIES OF THE MEETING MATERIALS

Unitholders may request paper copies of the meeting materials be sent to them by postal delivery at no cost. Requests for meeting material may be made up to one year from the date the Circular was filed on SEDAR by:

**Phone:** 1-855-673-6931 (toll free)

**Fax:** 780-426-1796

**Email:** [ir@melcorreit.ca](mailto:ir@melcorreit.ca)

Requests should be received by April 14, 2014 in order to receive the Meeting Materials and return the proxy by April 22, 2014.

### VOTING

**Registered unitholders:** please return your proxy via one of the following by April 22, 2014 at 9:00 AM MDT.

**Internet:** <https://proxy.valianttrust.com>

**Fax:** 403-233-2857

**Mail:** Valiant Trust Company  
310, 606 – 4 St SW  
Calgary, AB T2P 1T1

**Beneficial unitholders:** please return your proxy via one of the following methods by April 21, 2014.

**Internet:** [www.proxyvote.com](http://www.proxyvote.com)

**Phone:** 1-800-474-7493 (English) OR  
1-800-474-7501 (French)

**Fax:** 905-507-7793

**MAIL:** Data Processing Centre  
PO Box 2800 STN LCD Malton  
Mississauga, Ontario L5Y 2T7

**Unitholders with questions about notice and access can contact the REIT at [ir@melcorREIT.ca](mailto:ir@melcorREIT.ca) or 1-855-673-6931**